



A Brand "Turnaround" Story through Operations and Marketing



Meet Jess Vahsholtz

GROUP ACCOUNT DIRECTOR, STRATEGY, PPK

PPK













Unite & Take Over

17 YEARS (EST. 2004)

86
FULL-TIME EMPLOYEES

full-service

STRATEGY | CREATIVE | TRADITIONAL & DIGITAL MEDIA DIGITAL DEVELOPMENT | PRODUCTION | SOCIAL

2
OFFICES (TAMPA & TALLAHASSEE)

12
RETAINER CLIENTS

5
PROJECT CLIENTS

































Meet Frank Rappa

CHIEF MARKETING OFFICER, PDQ

Meet Frank Rappa

A X

ARMANI EXCHANGE

EQUINOX





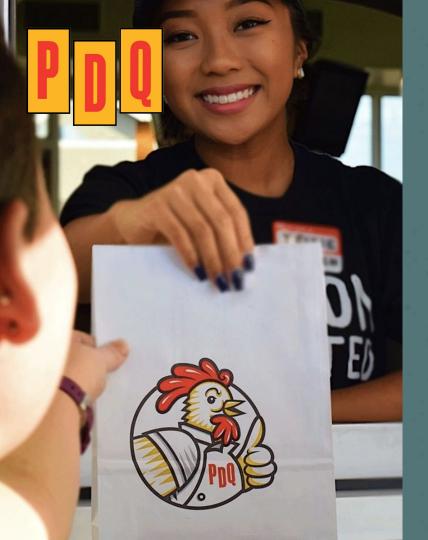












EVERYTHING
MADE-TO-ORDER
IN AN OPEN KITCHEN

TENDERS

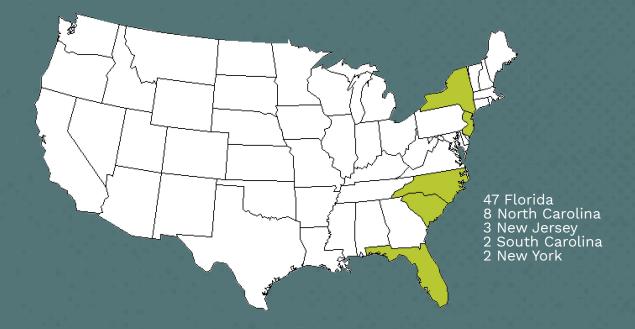
SANDWICHES

SALADS

JUST MADE, BETTER

PDQ

62 stores across 5 states with heavy FL focus





Store Growth Pipeline

Domestic:

- 3 stores in FL
- 1 store in NY
- 1 store in NJ

International:

- Kazakhstan
- Russia

The Situation



PDQ in 2019, unit level profitability was at an all time low



Business was on a sharp downward trajectory









Discounting was at an all time high close to 11%,

Our focus was to rebuild on unit level EBITA





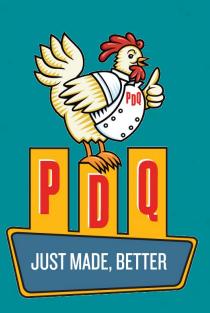
Compartmentalized Operations and Marketing were driving planning and negative comps

As a brand, we had an IDENTITY CRISIS

Branding was inconsistent







Branding was inconsistent



Branding was inconsistent



Menu Over-Engineering



THE NEED:

Restructure business for a sound financial outlook

Brand-Building: "Just Made, Better"

Defining PDQ's Brand Identity with a Commitment to Consumer Insight

Distinctive positioning allows the operation to rally behind brand-building









Consumer
insights
uncovered our
strategic priorities
and fundamental
brand pillars



Wide gap in top-of-mind awareness and association with

"PDQ = People Dedicated to Quality."



Universal target audience mindset:

All about satisfying our guests cravings



Core Menu was the biggest opportunity.



Core Menu

was the biggest opportunity.

'Just Made, Better'
meant PDQ was real,
quality food made fresh
and fast.

Tenders | Sandwiches |-Salads



PDQ fans were literally asking PDQ for specific flavors and menu items



Permission to commit to a brand direction

Streamlining the Operation (Pre-COVID)

- Franchises → Corporate
 Structure
- Closed underperforming stores
- Consolidated team to maximize operations





Simplify our menu around our guest

- Core Menu focus
- Creative LTOs



Adjust the culture around brand values of PDQ - a brand with "People" in it

- People Dedicated to Quality
- People Dedicated to Community
- Our lowest turnover rate in 6 years, has been through the pandemic.



Marketing and Re-Launching the brand

WEARE OBSESSE! WITH DELIGHTING OUR GUESIS CRAVINGS.





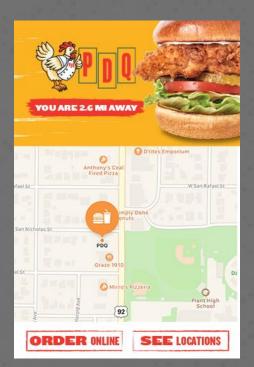
Re-Launching the brand in lock-step with the operation

Integrated media + Store performance +

Market-level awareness drove the Advertising and Media Planning







Re-Launching the brand in lock-step with the operation

Digital Media introduced to grow top of mind awareness and trial from QSR Enthusiasts & Look-alikes

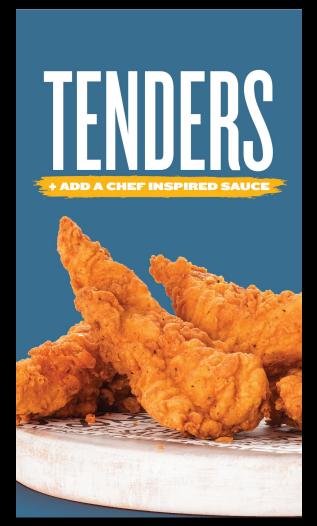




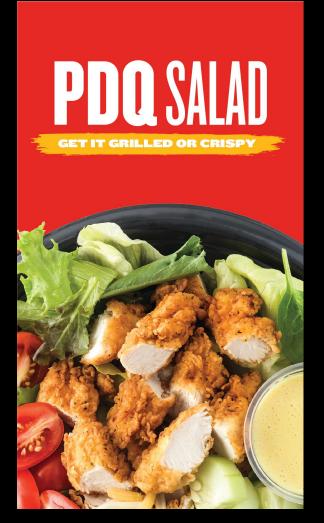
Re-Launching the brand in lock-step with the operation

Tiered Approach

A market-by-market based approach



























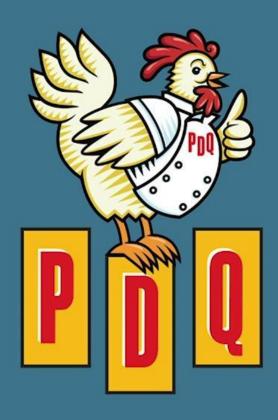












Advertising performance is supporting business trajectory

- 36% lift in brand awareness
- Click Thru Rates: 5x the QSR industry average
- Rich Media Engagement Rate: up to 40% above category averages
- Awareness is working, and driving Conversion
- Around half of visits are driven within a week of ad exposure, in higher awareness markets.
- Across our market tiers, we've averaged **58% lift in visitation** among consumers exposed to the digital campaign.

The Results / Business Performance



We committed to our core, fueling our turnaround



Acting like a premium brand

Discounts are down from 11% to 4%



Committed to the Core

Menu ideation has purpose.

We know how a menu item impacts costs, labor, and brand strategy -- we're now truly integrated.

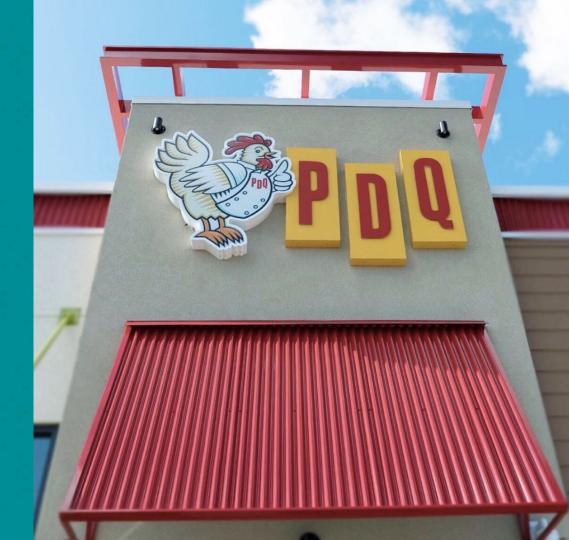


Committed to the Core

Tenders category, has grown over 5% since implementing these changes



4X more profitable than **early 2019**



Reduced labor costs by >7%



continued to invest in People



All while food costs are + 5pt



Poised for expansion. pursuing growth capital, and franchise agreements



UNITE & TAKE OVER

How to Build a Brand

Through a purposeful and committed brand voice

+

Operational Excellence

How to Drive Guest Count

Reaching people with a brand that meets consumer needs

Relevancy Engagement Appeal

THANK YOU

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